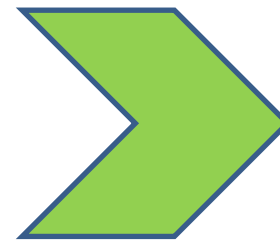


PH Goal is not just Growth as we are already the Fastest Growing Country in one of the Fastest Growing Region in the World.



Our goal is to Transform the Economy in order to enter a virtuous cycle of sustained Economic growth.

POSITIONING STRATEGY:

Regional Hub for SMART and SUSTAINABLE MANUFACTURING and SERVICES

PRIORITY SECTORS



Electric Vehicles



Smart / High-Tech Light Manufacturing



Outsourced Semicon Assembly and Test



Green Metals



High-Tech Agriculture



Renewable Energy



Data Centers / Telco Infrastructure

1

Young, Talented Workforce

2

Rich in relevant Natural resources

3

Strategic Location

Selected Key Initiatives on Industries under President Ferdinand R. Marcos Jr.

- 1 Work-From-Home Policy for BPOs
- 2 Removal of Equity Restriction on Renewable Energy Projects
- 3 Government-wide Green Lane for Strategic Projects
- 4 MARKET ACCESS - RCEP; PH-S. Korea FTA (signed); PH-EU FTA (nego); US GSP (for reauthorization); PH-UAE CEPA (nego); PH-India PTA (nego)
- 5 Subsidy for Facilities investing in RE-based Power

Updates on E.O. 18 Greenlane Projects (a.o. end-Oct 2023)



5 Floating Solar Projects, total: Php48Bn, 1.12GW Laguna Lake



500K MT Steel mill (sections), Php19.3Bn, Lemery, Batangas



On-shore Wind, 101MW, Php10.8Bn, Laguna

16 Projects
Php336.3Bn
Areas:
Renewable energy
[Common towers |
Hyperscale Data Center |
Manufacturing (i.e.,
reinforcing steel bars)

BOI INVESTMENT APPROVALS JAN TO OCT 2023

Total Approved Investments
PHP 1.07T



86%
 increase from the same period last year

PHP 757.33B Foreign Investment Approvals

71% of total approvals



Targets for 2024 . . .

